

Tenure and Promotion Workflow

Instructions for the Unit Administrator: Incorporating External Reviews in Workflow

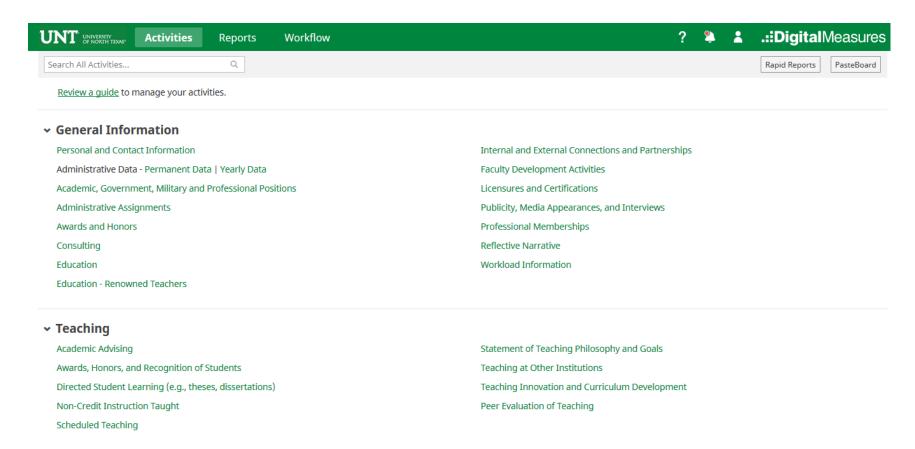
Training brought to you by:
The Office of Academic Resource



For Capability Purposes:

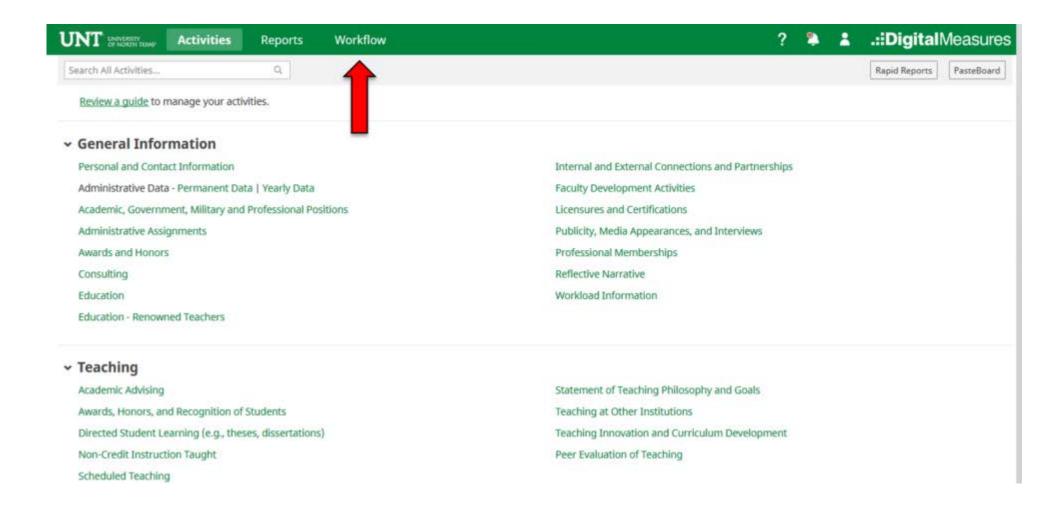
If you are using a MAC, please use the FIREFOX browser.

If you are using a Windows-based computer, please use the CHROME browser.



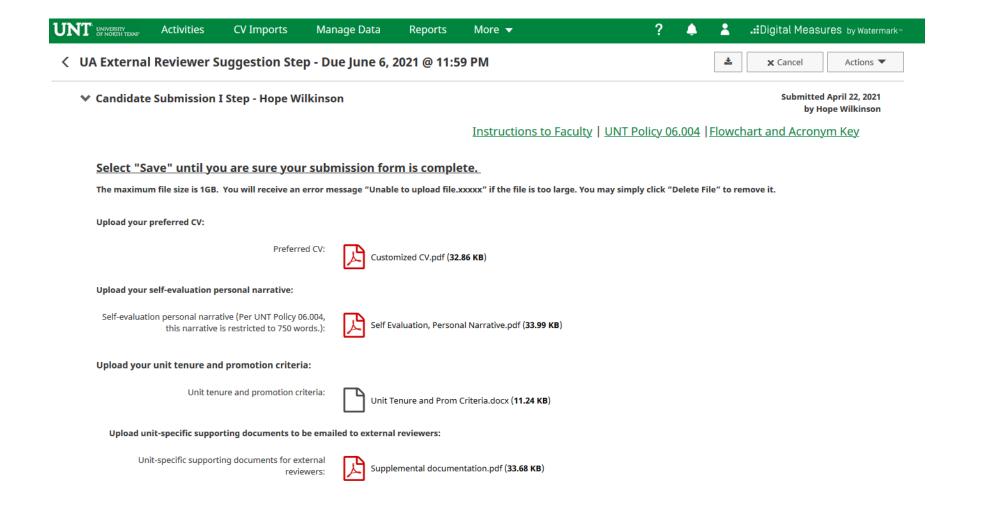


From your FIS profile, click on the Workflow tab.





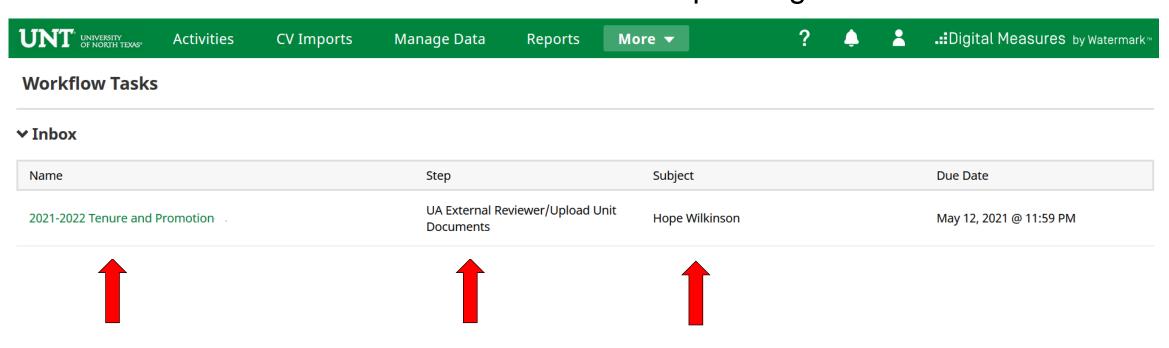
Please review the candidate's CV, self-evaluation personal narrative, unit tenure and promotion criteria, and any unit-specific supporting documentation. If any documents are missing, please send the personnel action back to the candidate for the needed information. Instructions are located in the Workflow FAQs.



How to add External Reviewer



Locate the name of the subject you would like to provide information for and select the corresponding link.



This is a sample of what will appear on your screen to add external reviewers **Note:** The Email on the form below is integrated and used on the External Review step for contacting the external reviewers. Please confirm email addresses are correct.



T UNIVERSITY OF NORTH TEXAS	Activities	CV Imports	Manage Data	Reports	More ▼	? 4	🔔 🙎 🎎 Digital Measure	S by Water
UA External	Reviewer S	uggestion Ste	p - Due June 6,	2021 @ 11:	9 PM Unit Administr		∆4 F ≛ X Cancel	Actions
	cternal Reviewen		r people who you would	d reach out for a	n external review			
	ontact detail:							
Full Name		Univ	versity/Institution		Full Name *	Unive	ersity/Institution	_
Benjamin 1	iian				Jodi Gardner			
Title		Ran	k*		Title	Rank	•	_
		Pro	fessor			Profe	essor	
Email*		Pho	ne Number		Email*	Phone	e Number	
Benjamin.1	Tian@osu.edu				gj0089@southeast.ed	du		
Comments					Comments			
				.:				
Pull Name		Univ	versity/Institution		7			
	15011				J			
Title		Ran			,			
		Pro	fessor]			
Email*		Pho	ne Number					
ad9090@u	tdallas.edu					Add another reviewer cor	ntact details	
Comments								

To add additional external reviewers click "Add another reviewer contact details"

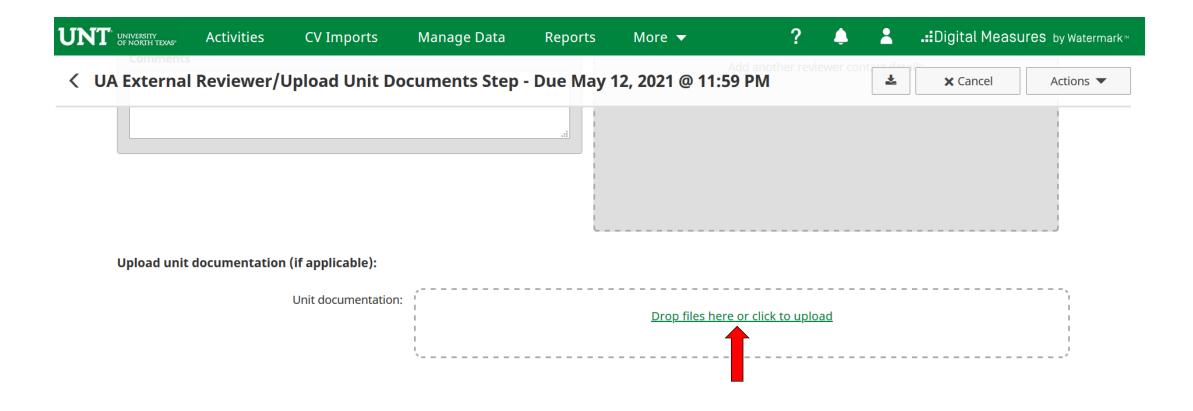
UNIVERSITY OF NORTH TEXAS*

Note: The Email on the form below is integrated and used on the External Review step for contacting the external reviewers. Please confirm email addresses are correct.

		Reports More ▼	? 🛕 💄 .::Digital Measures by W
xternal Reviewer Sugg	estion Step - Due June 6, 202	21 @ 11:59 PM Unit Administrator	UNT Policy 06.004 F ♣ X Cancel Action
uggested External Reviewers			
elow. enter the names, ranks, and co	ontact details for people who you would rea	ach out for an external review	
eviewer contact details			
Full Name*	University/Institution	Full Name *	University/Institution
Benjamin Tian		Jodi Gardner	
Title	Rank *	Title	Rank*
	Professor		Professor
Email*	Phone Number	Email*	Phone Number
Benjamin.Tian@osu.edu		gj0089@southeast.edu	
Comments		Comments	
			.:.
Full Name •	University/Institution		
David Anchson			
	Rank *		
David Anchson Title	Rank • Professor		
David Anchson Title Email *	Rank *		
David Anchson Title Email * ad9090@utdallas.edu	Rank • Professor	Ad	d another reviewer contact details
David Anchson Title Email *	Rank • Professor	Ad	d another reviewer contact details
David Anchson Title Email * ad9090@utdallas.edu	Rank • Professor	Ad	d another reviewer contact details
David Anchson Title Email * ad9090@utdallas.edu	Rank • Professor	Ad	d another reviewer contact details



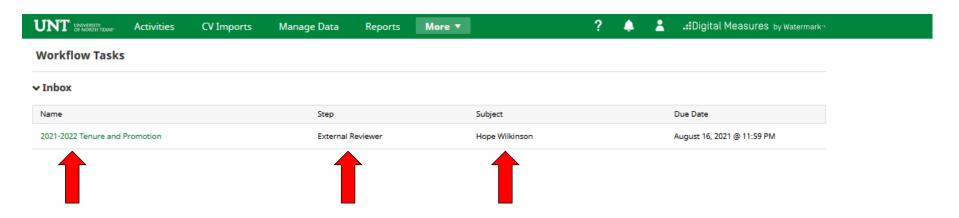
If your unit has unit documents for the unit review committee to examine, add the documents in this field





You are now ready to check the external reviewers for the candidate

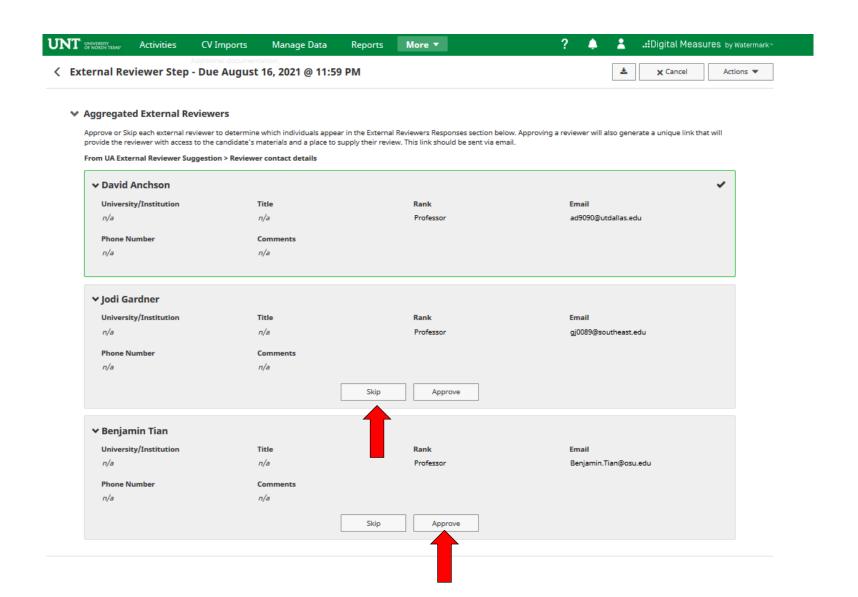
Please select the correct personnel action link



To confirm external reviewers, you will click "Approve"



If there is an external reviewer, you would like to skip, you may click "Skip"





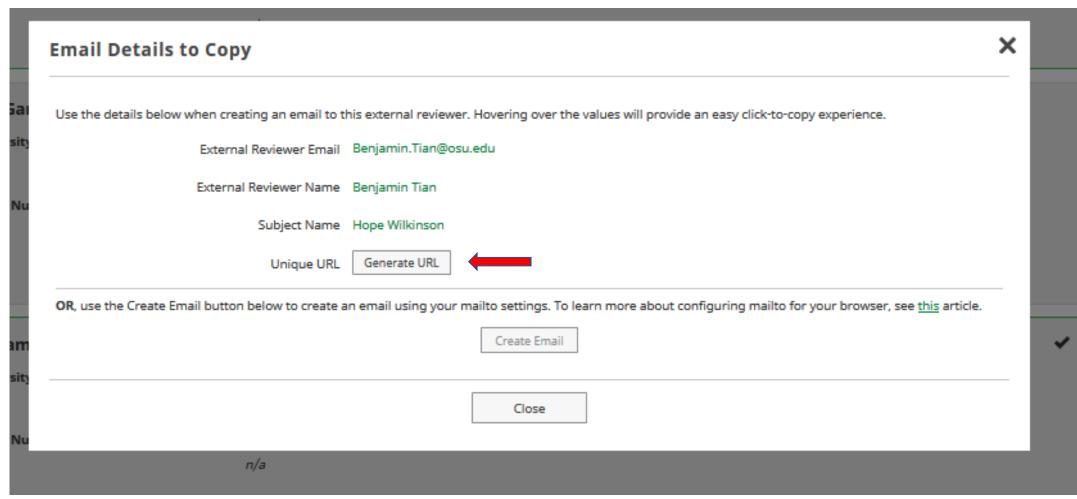
The next step is to generate the URL for external reviewers. You will click "Open Details"

0/5 Responses Received ▼ External Reviewer Responses - Hope Wilkinson Below are your approved external reviewers. You can send them an invitation to provide a review by copying the URL shown in their row and pasting it into an email. Their review status will update to Accepted/Declined once they have responded to the invitation. Upon submitting their review, their status will change to Response Received. Expire their review link if you would like to prevent them from submitting a review and would instead prefer a review from a different individual. By Reviewer By Response Open Details Dan Humm Revoke Access David Chen Revoke Access John Beville Revoke Access > K.P. Gorge Revoke Access Pat Lawhead Open Details Revoke Access Instructions to Unit Administrator | UNT Policy 06.004 | Flowchart and Acronym Key Upload VPAA-172 - External Reviewer form: VPAA-172 - External Review form: Drop files here or click to upload Upload additional documentation (optional): Additional documentation: Drop files here or click to upload





The next screen will look like the image below and you will be able generate the URL for external reviewers by clicking "Generate URL"



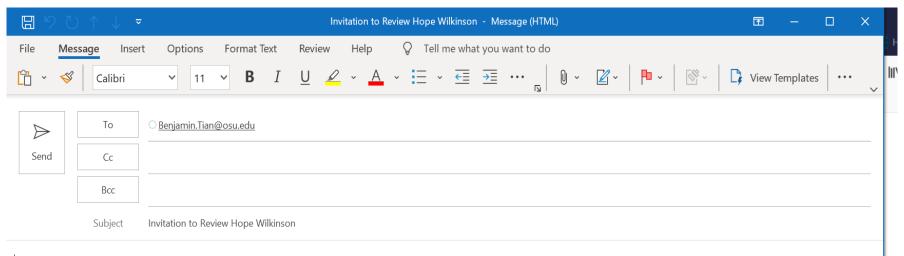
As Unit Administrator, you create an email



ution Title	Rank Email	
ail Details to Copy		×
e the details below when creating an email t	o this external reviewer. Hovering over the values will provide an easy click-to-copy experience.	
External Reviewer Ema	ail Benjamin.Tian@osu.edu	
External Reviewer Nam	ne Benjamin Tian	
Subject Nam	Hope Wilkinson	
Unique UF	https://beta.digitalmeasures.com/login/unt/externalReviewer/xapp/workflow/landingPage?tokenId=NDNhYWJiZDEtOTc5Ni00MTQ0LTIIODEtNDYxZmQwZDhhYmIzLDliN2Q0ZjAxLWFmMWItNDNIZi1iZmY3LWM4YmFiN2Y5MzQzMA==	
	The above URL is valid until May 7, 2021 at 10:42 AM If you have not yet sent this to Benjamin Tian, then select this button to generate a new one before sending your message. If you have sent this URL already, then Benjamin Tian will be able to generate an updated URL as needed.	
	Generate URL	
, use the Create Email button below to creat	e an email using your mailto settings. To learn more about configuring mailto for your browser, see this article. Create Email	
	Close	



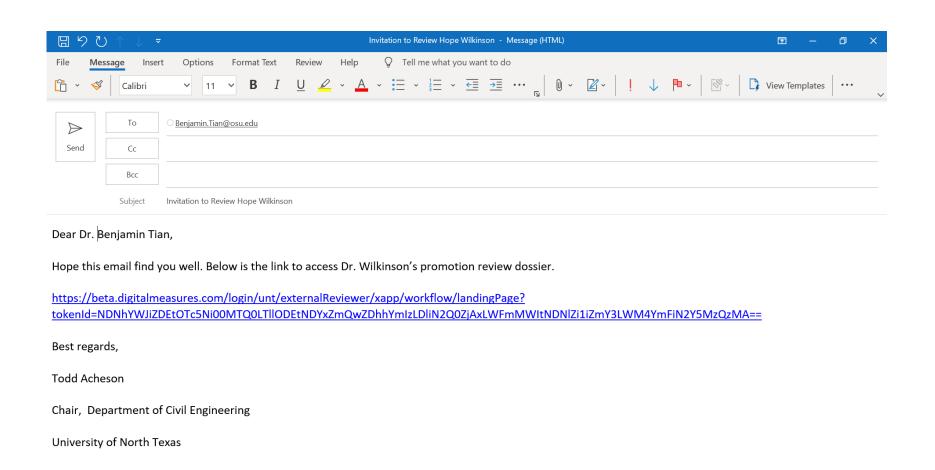
When Create Email is clicked, this screen will pop up on your computer



Dear Benjamin Tian,

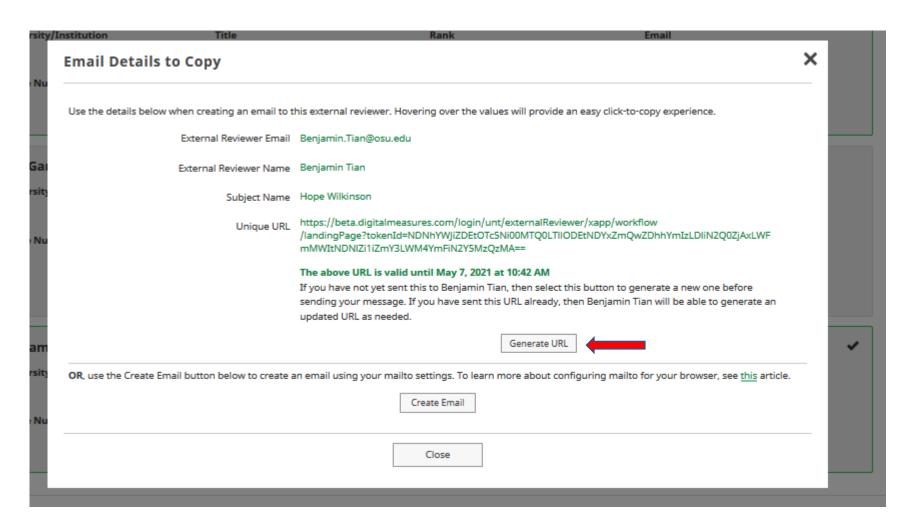
https://beta.digitalmeasures.com/login/unt/externalReviewer/xapp/workflow/landingPage?
tokenId=NDNhYWJiZDEtOTc5Ni00MTQ0LTllODEtNDYxZmQwZDhhYmIzLDliN2Q0ZjAxLWFmMWItNDNlZi1iZmY3LWM4YmFiN2Y5MzQzMA==

As Unit Administrator, you will add your comments in the email. Please remember to remind the External Reviewer to have their recommendation completed by August 15, 2021.





If you, as Unit Administrator need to Re-generate URL, you can do so by logging into Workflow, click the candidate in which the external reviewer was to review, open their dossier and click "Generate URL"





As Unit Administrator, you are able to see the external reviewers who have responded to your request

▼ External Reviewer Responses - Hope Wilkinson

1/2 Responses Received

Below are your approved external reviewers. You can send them an invitation to provide a review by copying the URL shown in their row and pasting it into an email. Their review status will update to Accepted/Declined once they have responded to the invitation. Upon submitting their review, their status will change to Response Received. Expire their review link if you would like to prevent them from submitting a review and would instead prefer a review from a different individual.

	By Reviewer By Re	sponse				
;	Benjamin Tian		Open Details	Revoke Access	Awaiting Response	
:	David Anchson		Open Details	Delete Response	Response Received	Last Modified April 22, 2021



When you click the "By Response" tab, you are then able to see the reviewer submissions

▼ External Reviewer Responses - Hope Wilkinson

1/2 Responses Received

Below are your approved external reviewers. You can send them an invitation to provide a review by copying the URL shown in their row and pasting it into an email. Their review status will update to Accepted/Declined once they have responded to the invitation. Upon submitting their review, their status will change to Response Received. Expire their review link if you would like to prevent them from submitting a review and would instead prefer a review from a different individual.

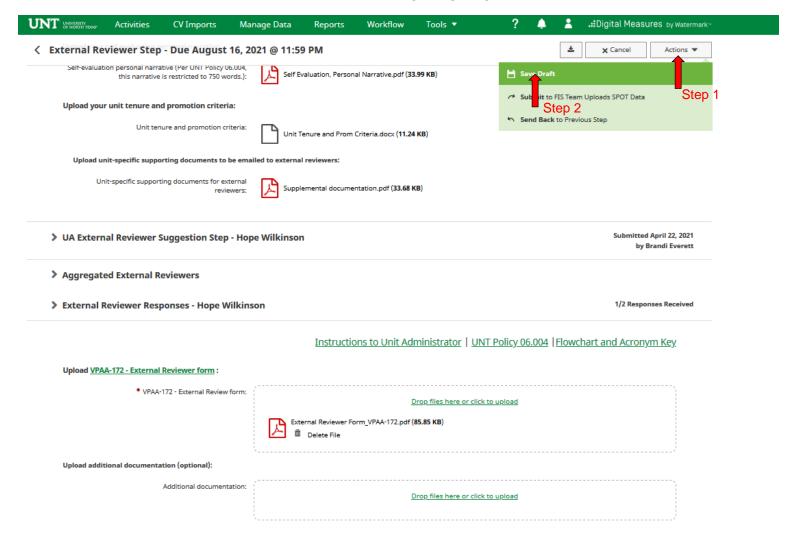
them from submitting a review and would	instead prefer a review from a different individual.	
By Reviewer By Response		
Official review letter:		1 Responses
	David Anchson External Review Documents.pdf (34.39 KB)	
> Additional documentation:	0 Responses	
> Additional comments:	0 Responses	
→ Personal CV:		1 Responses
	David Anchson External Reviewer CV.pdf (34.39 KB)	
> Additional Information:	0 Responses	



Please upload the <u>VPAA-172 - External Reviewer</u> form

UNT UNIVERSITY OF NORTH TEXAS	Activities	CV Imports	Manage Data	Reports	Workflow	Tools ▼	?		*	.:•Digital Measures by Watermark™
	-		16, 2021 @ 11:59	PM					*	X Cancel Actions ▼
Self-evaluation personal narrative (Per UNT Policy 06.004, this narrative is restricted to 750 words.): Self Evaluation, Personal Narrative.pdf (33.99 KB)										
Upload you	r unit tenure an	d promotion criteri	a:							
	Unit tenure and promotion criteria: Unit Tenure and Prom Criteria.docx (11.24 KB)									
Upload u	Upload unit-specific supporting documents to be emailed to external reviewers:									
Ur	nit-specific support	ing documents for ex revie	ternal Supple	emental docume	ntation.pdf (33.68 k	(B)				
> UA Extern	> UA External Reviewer Suggestion Step - Hope Wilkinson Submitted April 22, 2021 by Brandi Everett									
> Aggregate	ed External R	eviewers								
> External F	> External Reviewer Responses - Hope Wilkinson 1/2 Responses Received									
				Instruction	ons to Unit Adı	ministrator UI	NT Policy 0	6.004	<u>Flowcl</u>	nart and Acronym Key
Upload <u>VPAA-172 - External Reviewer form</u> :										
	* VPAA-	172 - External Review	form:			Prop files here or clic	k to upload			
						1				
Upload addit	tional documenta	ition (optional):								
		Additional document	ation:			orop files here or clic	k to upload			

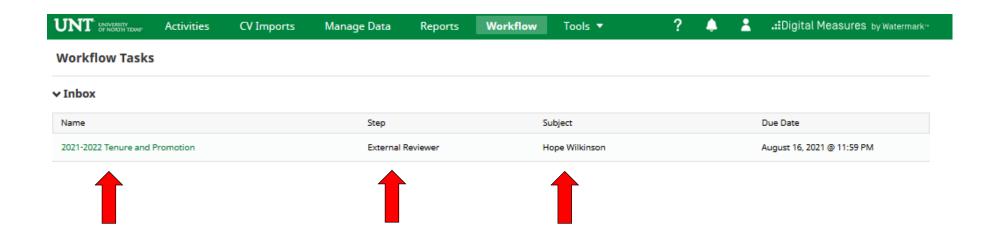
Please click "Actions", then "Save Draft" at the top right. This will take you back to your Workflow Inbox to the screen for a final review.



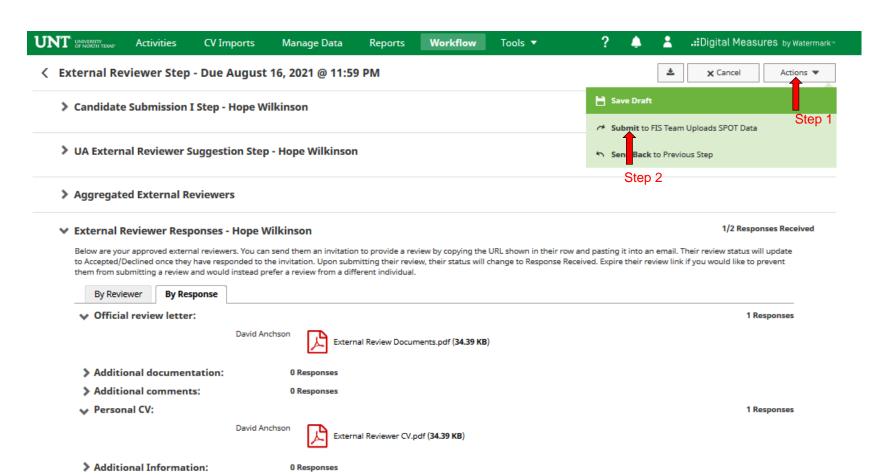




Please select the correct personnel action link and complete a final review.



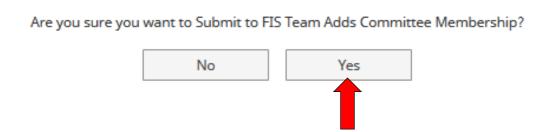
Please do not submit, until all required documents have been uploaded successfully and all external reviewer's response have been received. Click "Actions", then "Submit" to send the dossier to the next step.







You will be prompted to confirm submission



Clicking Yes will move the personnel action to the next step.

To recall your submission, please review the instructions in Workflow FAQs.



Please contact the FIS Team for additional information or assistance:

Faculty.Info@unt.edu 940.369-6108