

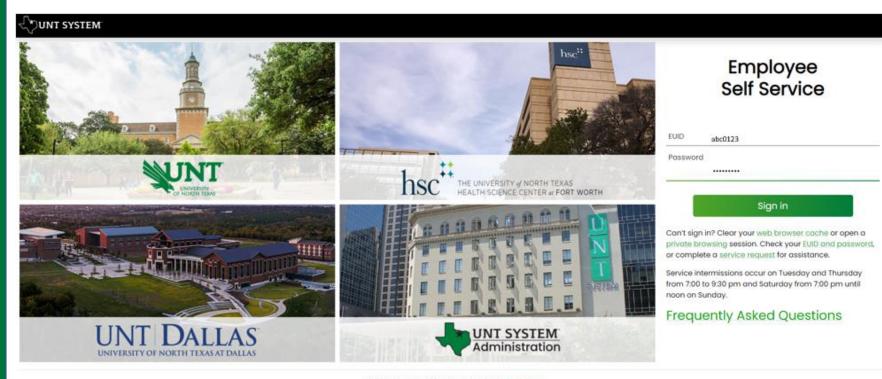
CV IMPORT IN FIS

Faculty Information System Team



On your computer, go to **Employee Self Service portal** using the <u>myhr.unt.edu</u> site.

Login using your EUID (abc0123) and password.



Last update: August 6, 2021 + Page corrections to: Webmaster Copyright 6 2021 University of North Texas System

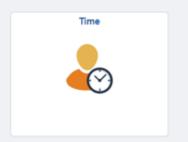
Click on **Employee Resources** as shown.





































Click on **Digital Measures** to access the Faculty Information System (FIS).





























Navigate to **CV Imports** from the menu bar.

CV Imports Activities

Manage Data

Reports

Workflow

Tools ▼

Home

Your Resources



Resource Center

Visit the Resource Center for supplementary materials or guides, and to find help and training.



Submit a Support Ticket

If you have questions or need assistance using the system, contact our support team.

dmsupport@watermarkinsights.com (800) 311-5656

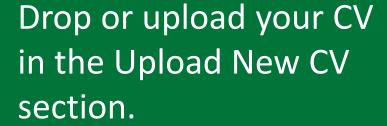


Get Product Training or Meet with a Consultant

If you would like to receive live and ondemand training or meet 1:1 with a consultant, visit the Watermark Academy.

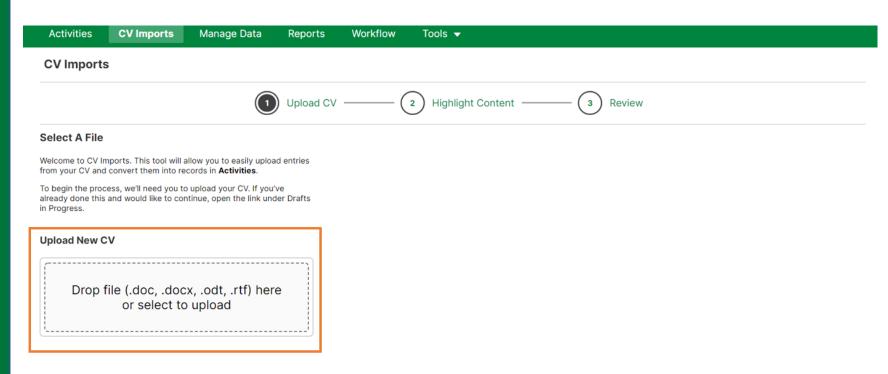
Your Configuration

Download the configuration of your Activities Database - University instrument.



Click Begin.





Once you've selected your file, move on to the next step. Make sure you've uploaded the correct file before moving on.



Click on **Select Activity Types** to see the whole list of activities you would like to import.

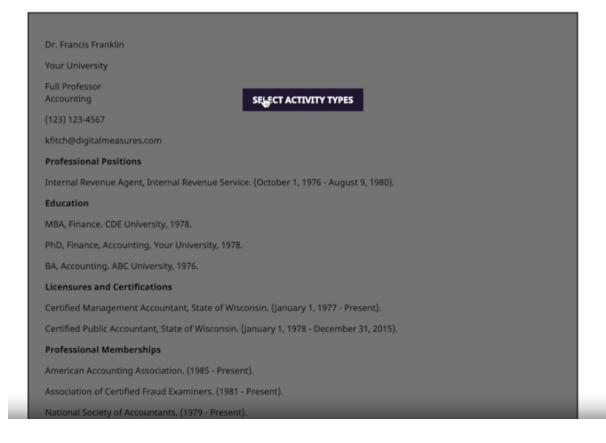


CV Imports



Select an Activity Type

Select the types of activities you'd like to import.



A list of activity types will be seen on the right.

Pick the one you want to import.

Here, for example, we would be working with presentation.

Career Information



Administrative Assignments

Consulting

Professional Memberships

Teaching/Mentoring

Teaching Innovation and Curriculum

Development

Directed Student Learning (e.g., theses,

dissertations)

Mentoring

Scheduled Teaching

Non-Credit Instruction Taught

Yearly Advising Summary

Scholarship/Research

Publications

Presentations

Contracts, Fellowships, Grants and Sponsored Research

Exhibits and Performances

Intellectual Property (e.g., copyrights, patents)

Research Activity



Highlight all the presentation entries in the CV.

Click Next.



| YourUniversity Activitie | es CV Imports Reports Workflow ? 🖫 🛔 👬 Digital Measures by Wate | ermarl |
|--------------------------|--|--------|
| CV Imports | Franklin, F. (2008), Do Mexican immigrants substitute health care in Mexico for health insurance in the United States? The role of distance. Social science & medicine (1982), 67(12), 2036-42. | É |
| | Murdoch, E. L., Franklin, F., Gamelli, R. L., Kovacs, E. J. (2008). Effects of ethanol on pulmonary inflammation in postburn intratracheal infection. <i>Journal of burn care & research: official publication of the American Burn Association, 29</i> (2), 323-30. | |
| | Roberts, A., Pepper, J., Smith, A., Thomas, J. (2005). A History of Working Papers and What Makes Them Work. <i>Paper Mill Gazette</i> , 0(One Stack), 12-24. http://en.wikipedia.org/wiki/Working_paper | |
| | Roberts, A., Johnson, J., Nettleman, M., Richards, N. (2003). Why Dark Matter is Dark: An Exploration of the Cosmos. <i>Dark Matter Times, Presumably</i> (About 85%), -1. http://en.wikipedia.org/wiki/Dark_matter | |
| | Franklin, F. (1989). IRS Publication 1034- Federal Tax Guidelines for Nonprofit Organizations. Washington D.C.:. | |
| | Franklin, F. (1977). The inequality of pay. Univ of California Press. | |
| | Presentations | |
| | Franklin, F. (Presenter & Author), American Institute of Certified Public Accountants Annual Conference, "GAAP and Financial Statements," American Institute of Certified Public Accountants. (May 15, 2012). | |
| | Franklin, F. (Presenter & Author), American Association of Accounting Educators Annual Fall Conference, "The Regulations of Professional Accounting Education," American Association of Accounting Educators. (November 5, 2004). | |
| | Franklin, F. (Author Only), AAA Annual Meeting, "Tax Code Problem Solving," The American Accounting | |
| | Contracts, Fellowships, Grants and Sponsored Research | |
| | Franklin, F., "Environmental Sustainability Research Grant," Sponsored by EPA, Federal, \$500.00. (February 1, 2016 - January 1, 2017). | |
| | Franklin, F. (Principal), "Your University Research Grant," Sponsored by Your University, Your University, \$3,000.00. (August 1, 2011 - December 15, 2011). | |
| | Franklin, F. (Principal), "American Accounting Association Grant," Sponsored by American Accounting Association, Federal, \$2,000.00. (December 1, 2004 - November 30, 2005). | |
| | Intellectual Property | |
| | "Sustainability Patent." (Licensed: December 31, 2016). | |
| | Research Activity | |
| | "Lots of People Together Build Big Things" (On-Going). Like the Tower of Babel. | |
| | Teaching Experience | |
| | ACCT 211, Financial Accounting, 3 courses. | |
| ← BACK | Once you've highlighted the entries you would like to add as | |
| | Presentations records, move on to the next section. | |

The system will parse all selection into individual entries.

If there are any errors, use the Merge or Split Entries button to make changes.

Click Next.



CV Imports last saved, 2:46 PM Upload CV -**Highlight Content** Review **Presentations Confirm Entries** We've rendered your selection into individual entries. If any of these **Highlight Entries** entries appear incorrect, press the "Merge or Split Entries" button. If everything looks good then move on to the next section. **Confirm Entries** Highlight Fields MERGE OR SPLIT ENTRIES Presentation Title Entry 1 Conference / Franklin, F. (Presenter & Author), American Institute of Certified Public Meeting Name Accountants Annual Conference, "GAAP and Financial Statements," American Institute of Certified Public Accountants. (May 15, 2012). Venue Meeting Type Entry 2 Franklin, F. (Presenter & Author), American Association of Accounting Presenters / Educators Annual Fall Conference, "The Regulations of Professional Authors* Accounting Education," American Association of Accounting Educators. (November 5, 2004). Year* Review Presentations Entry 3 Franklin, F. (Author Only), AAA Annual Meeting, "Tax Code Problem Solving," The American Accounting Association. (November 15, 1994).

← BACK

Once you've confirmed that your entries are correct, move on to the next step.



This page will give an overview of all the fields that you can fill out.

Required Fields:

These will need to be filled out.

Recommended Fields:

These are optional but highly encouraged.

Date Fields:

These are required for reporting purposes.

Click **Next** to continue.



CV Imports last saved, 2:46 PM SAVE Highlight Content Upload CV Review **Presentations Highlight Fields** This page outlines the fields you'll be asked to provide information for. **Highlight Entries** You only need to complete required fields and at least one date field for each entry, but completing recommended and optional fields will best Confirm Entries ensure that your records are as comprehensive as possible. All required Highlight Fields **Required Fields** Presentation Title Presenters / Authors* **Recommended Fields** Conference / Meeting Name Presentation Title Conference / Meeting Name Venue Meeting Type Meeting Type Date Fields Presenters / Year Authors* Year* **Review Presentations**

 \leftarrow back

When you're ready to begin, move on to the next step.

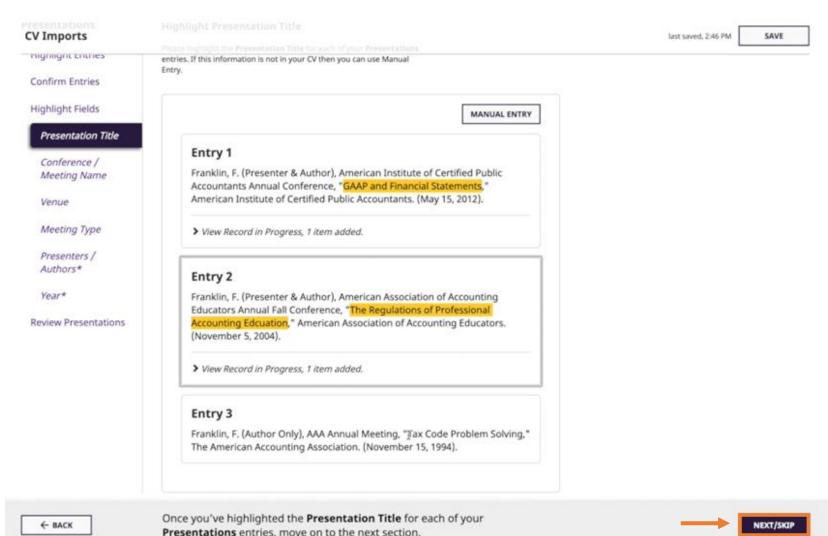
NEXT

Highlight sections of the CV that corresponds to the selection on the left.

Here, as we are in Presentation Title tab, highlight all the presentation titles from excerpts of CV.

Click Next/Skip.



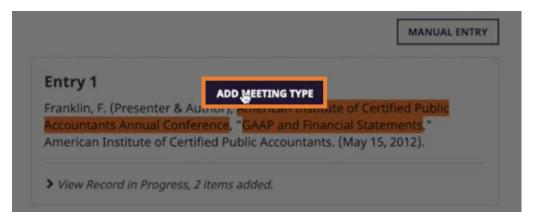


Do the same for the remaining fields.

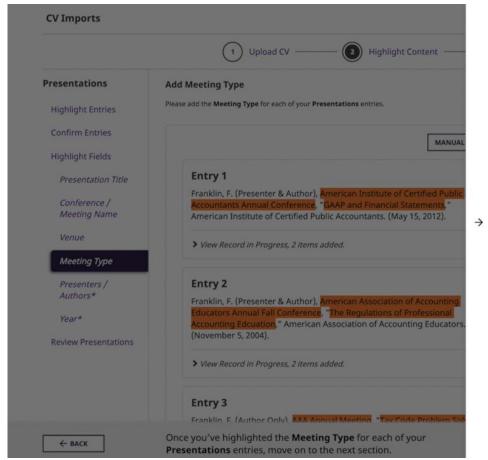
Sometimes depending on the question, you may be required to enter data into specified fields.

When that happens, click the Add Meeting Type or similar button which will open a drawer where you will see the fields you need to fill out.

Click **Update Entries**.







Add Meeting Type

Entry 1

Franklin, F. (Presenter & Author), American Institute of Certified Public Accountants Annual Conference, "GAAP and Financial Statements," American Institute of Certified Public Accountants. (May 15, 2012).

Conference

Entry 2

Franklin, F. (Presenter & Author), American Association of Accounting Educators Annual Fall Conference, "The Regulations of Professional Accounting Education," American Association of Accounting Educators. (November 5, 2004).

Entry 2

Franklin, F. (Author Only), AAA Annual Meeting, "Tax Code Problem Solving," The American Accounting Association. (November 15, 1994).

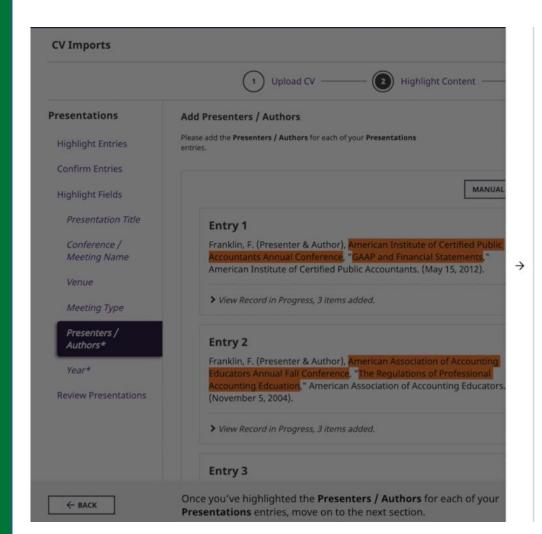
UPDATE ENTRIES



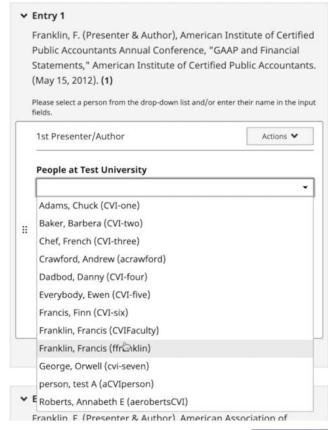
UPDATE ENTRIES

For the relevant fields, members from UNT can also be added by choosing them from the drop-down menu.

In the drop down, the members from UNT will be autopopulated.



Add Presenters / Authors



Review Presentation

You can review all the information that you added and cross reference with the original entry.

You can also use the Edit button to make changes.

Click Next.



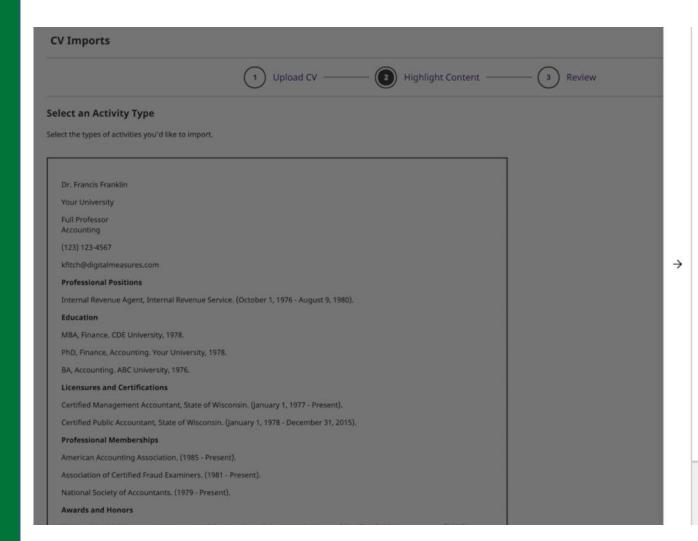
CV Imports last saved, 2:48 PM SAVE Upload CV **Highlight Content** Review Presentations **Review Presentations** Please review all of the Presentations records you've prepared before **Highlight Entries** importing to Activities. If there are any errors please, edit them and update before submitting Confirm Entries 3 Records to be Imported **Highlight Fields** Presentation Title Record 1 **EDIT** Conference / Meeting Name Franklin, F. (Presenter & Author), American Institute of Certified Public Venue Accountants Annual Conference, "GAAP and Financial Statements," American Institute of Certified Public Accountants. (May 15, 2012). Meeting Type **Presentation Title** Conference/Meeting Name Venue Presenters / **GAAP** and Financial Statements American Institute of Certified Public Accountants Skipped - Add Info Annual Conference Authors* Meeting Type Year* Conference **Review Presentations** Presenters/Authors 1st Presenter/Author People at Test University **First Name** Middle Name/Initial Franklin, Francis (ffranklin) Francis Skipped - Add Info Once you've reviewed your new records and confirmed that everything ← BACK **NEXT** is correct, move on to the next step.

Select another activity type from the right-hand menu to add more information.

You may also use the filter as shown to identify activities that you have completed, not completed or are in progress.

Click **Review and Import** button on bottom right once all sections are complete.







REVIEW AND IMPORT 3 RECORDS

the final step.

Review the records.

Click **Import**.



SAVE

CV Imports last saved, 2:48 PM

1 Upload CV — 2 Highlight Content — 3 Review

Review

Please review all of the records you've prepared before importing to **Activities**. If there are any errors please, edit them and update before submitting.

3 Records to be Imported

> Presentations: 3 Records

BACK

Once you've reviewed your new records and confirmed that everything is correct, import them into Activities.





Click Save.

You will have your CV imported by now.



Import Successful!

Records Successfully Imported: 3

If you'd like to see the records you just imported, and any that you added before, run a Vita report under Reports

GO TO REPORTS



You may contact the FIS Team by email or phone for assistance.

Faculty.Info@unt.edu 940-369-6108