

#### **Annual Review Workflow**

Instructions for Faculty Training brought to you by: Faculty Information System



Please use Chrome (preferred) to login to my.untsystem.edu and access your FIS account. Workflow will appear on the toolbar once you receive an invitation email regarding your workflow personnel action.

UNT UNIVERSITY Activities Reports Workflow	? 🗳 👗 .::DigitalMeasures
Search All Activities Q	Rapid Reports PasteBoard
<u>Review a guide</u> to manage your activities.	
✓ General Information	
Personal and Contact Information	Internal and External Connections and Partnerships
Administrative Data - Permanent Data   Yearly Data	Faculty Development Activities
Academic, Government, Military and Professional Positions	Licensures and Certifications
Administrative Assignments	Publicity, Media Appearances, and Interviews
Awards and Honors	Professional Memberships
Consulting	Reflective Narrative
Education	Workload Information
Education - Renowned Teachers	
∽ Teaching	

Academic Advising Awards, Honors, and Recognition of Students Directed Student Learning (e.g., theses, dissertations) Non-Credit Instruction Taught Scheduled Teaching Statement of Teaching Philosophy and Goals Teaching at Other Institutions Teaching Innovation and Curriculum Development Peer Evaluation of Teaching



### Click on the "Workflow" tab

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Education - Renowned Teachers	
∽ Teaching	
Academic Advising	Statement of Teaching Philosophy and Goals
Awards, Honors, and Recognition of Students	Teaching at Other Institutions
Directed Student Learning (e.g., theses, dissertations)	Teaching Innovation and Curriculum Development
Non-Credit Instruction Taught	Peer Evaluation of Teaching
Scheduled Teaching	



# Locate the name of the subject you would like to review and select the corresponding link.

UNT UNIVERSITY Activities - Reports	Workflow 🔻			? 🌲 🛔	.::Digital Measures by Watermark
Workflow Tasks					
~ Inbox					
Name 🔺	Step		Subject		Due Date
2019-2020 Annual Review	Faculty Submiss	ion	Me		January 23, 2020 @ 11:59 PM
∽ History					
Name	Current Step	Subject		Last Modified	Actions
2019-2020 Midterm Review Training - Unit Administrator	UA Uploads Recommendation To The CRC	Rebecca How		May 2, 2019	•
2019-2020 Midterm Review Training - Provost	Provost Uploads Recommendation To The President	Rebecca How		May 2, 2019	•



# Please update your FIS profile adding new activities and updating existing activities for the annual review report.

UNIVERSITY OF NORTH TEXAS	ivities 🔻	Reports	Workflow 🔻			? 🌲	*	.::Digital Measu	IFES by Watermark™
< Faculty Submissi	ion Step - D	)ue Januar	y 23, 2020 @ 11:5	9 PM			*	× Cancel	Actions 🔻
							Inst	ructions to Faculty	UNT Policy 06.007
Please update your FIS	S profile add	ding new a	ctivities and upda	ting existing activitie	s for the annual revie	w report.			
You can access instructions to up	odate your profile	e in FIS by clickir	ng on VPAA-160 Faculty	Annual Review Form. When the	FIS updates to your profile are	e complete, plea	ase return	to your Workflow In	box.
Please be aware of the followin	ng:								
Activities without dates will not b	be included in the	annual review.							
A completed activity must contain	in an end date or	it will be include	ed as on-going.						
All grant records should indicate	whether they are	e internal or ext	ernal.						
Here are some examples of con	mmon edits nee	ded in FIS.							
Contracts, Fellowships, Grants	and Sponsored	Research:							
Current status									
Research/Project status									
Funding dates									
Designation of internal or externa	nal								
Publications:									
Current status									
Was this peer-reviewed/refereed	1?								
Type of review									
Date submitted, accepted or pub	olished								



## Please Refresh annual review report, upload unit-specific supporting documentation and any supplemental documentation required by your department.

UNT UNIVERSITY Activities - Reports	Workflow 👻 ?	▲ LiDigital Measures by Watermark **
Kan Faculty Submission Step - Due January	23, 2020 @ 11:59 PM	▲ X Cancel Actions ▼
Type of review		
Date submitted, accepted or published		
Refresh annual review report:		
<u>Click on the " G Refresh Report" icon below.</u>		
Refreshing the report will ensure your recent FIS profile changes a	re incorporated in your annual review report. Today's date will be displayed after clicking the	Refresh Report icon.
Click on the annual review report pdf to ensure it is accurate and co	omplete. If it is correct, click on "Action" in upper right corner then click Submit to PAC Annual	l Review Recommendation step.
If it is not correct, return to FIS and edit your profile. You will return Annual Review Recommendation step.	n to Workflow, refresh the report again and confirm it is correct. When it is correct, click on "A	ction" in upper right corner then click Submit to PAC
Annual Review Report:	Last Updated November 13, 2019 at 11:25 AM	
Please be aware no changes can be made after selecting "Route	e". Select "Save" until you are sure your submission form is complete.	
The maximum file size is 1GB. You will receive an error message "U	Inable to upload file.xxxxx" if the file is too large. Click "Delete File" to remove the over-sized file	e.
Upload unit-specific supporting documentation (optional):		
Unit-specific supporting documentation:		1
	Drop files here or click to upload	
	Additional Documents.docx (11.22 KB)	
	Delete File	
	1	'
Upload additional documentation (optional):		
Additional documentation:	Drop files here or click to upload	1
	·	'



## Please click on "Action" in upper right corner, then click the "Save Draft". You will be returned to the Workflow Inbox for a final review.

UNIT UNIVERSITY Activities - Reports Workflow -	?	♦ ₹	:Digital Measures by Watermark™
Type of review <b>Faculty Submission Step - Due January 23, 2020 @ 11:59 PM</b> Date submitted, accepted or published		*	★ Cancel Actions ▼
Refresh annual review report:	Save	Draft	
	C* Subm	nit to PAC Anni	al Review Recommendation
<u>Click on the "<sup>f</sup>v<sup>J</sup> Refresh Report" icon below.</u>			
Refreshing the report will ensure your recent FIS profile changes are incorporated in your annual review report. Today's date will be displayed after	er clicking the R	efresh Report	icon.
Click on the annual review report pdf to ensure it is accurate and complete. If it is correct, click on "Action" in upper right corner then click Submit	to PAC Annual	Review Recom	mendation step.
If it is not correct, return to FIS and edit your profile. You will return to Workflow, refresh the report again and confirm it is correct. When it is corre Annual Review Recommendation step.	ect, click on "Ac	tion" in upper	right corner then click Submit to PAC
Annual Review Report: Last Updated November 13, 2019 at 11:25 AM			
Please be aware no changes can be made after selecting "Route". Select "Save" until you are sure your submission form is complete.			
The maximum file size is 1GB. You will receive an error message "Unable to upload file.xxxxx" if the file is too large. Click "Delete File" to remove th	e over-sized file		
Upload unit-specific supporting documentation (optional):			
Unit-specific supporting documentation: Drop files here or cli	ck to upload		
Additional Documents.docx ( <b>11.22 KB</b> ) 節 Delete File			
Upload additional documentation (optional):			
			,
Drop files here or cli	<u>ck to upload</u>		



## Please select the correct personnel action link and complete a final review.

UNT UNIVERSITY Activities - Reports	Workflow 🔻			? 🌲 👗	:Digital Measures by Watermark ⊨
Workflow Tasks					
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Name 🔺	Step		Subject		Due Date
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2019-2020 Midterm Review Training - Provost	Provost Uploads Recommendation To The President	Rebecca How		May 2, 2019	•



Before you submit, please click "Refresh report" icon. If your Annual Review Report is correct, click on "Action" in upper right corner, then click Submit to PAC Annual Review Recommendation step.

UNT UNIVERSITY Activities - Reports Workflow -	? 4	<b>4 1</b>	.::Digital Measu	res by Watermark™			
Keye of review Submitted, scepted or published Date submitted, scepted or published		*	X Cancel	Actions 🔻			
Refresh annual review report:	💾 Save I	Draft it to PAC Ann	ual Review Recommen	dation			
Click on the " <sup>O</sup> <u>Refresh Report</u> " icon below.							
Refreshing the report will ensure your recent Hs profile changes are incorporated in your annual review report. Today's date will be displayed after	Clicking the Re	erresn keport	icon.				
Click on the annual review report pdf to ensure it is accurate and complete. If it is correct, click on "Action" in upper right corner then click Submit to	PAC Annual	Keview Recor	nmendation step.	Cuboit to BAC			
If it is not correct, return to FIS and edit your profile. You will return to Workflow, refresh the report again and confirm it is correct. When it is correct Annual Review Recommendation step.	, CIICK ON "ACI	tion" in uppe	r right corner then clice	CSUDMIT TO PAC			
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Upload unit-specific supporting documentation (optional):							
Unit-specific supporting documentation:				1			
Drop files here or click	to upload						
Additional Documents.docx (11.22 KB)							
Delete File				1			
Unload additional documentation (optional):							
Additional documentation:	to upload			1			
	0 401044			i.			
				'			



### You will be prompted to confirm your submission.

#### Are you sure you want to Submit to PAC Annual Review Recommendation?



Upon submission all items will immediately be available to the Personnel Action Committee.



You will be notified by email if the Personnel Action Committee requests additional or corrected information. The email may come directly from the committee chair, your department chair or from the email address below.

From: Digital Measures <workflow@digitalmeasures.com>





Faculty Information System

Faculty.Info@unt.edu 940.369.6108

